

**GUIDELINES FOR SHARE SUBSCRIPTION AND PAYMENT
FOR THE INITIAL PUBLIC OFFERING OF SHARES
OF DIEN MAY XANH INVESTMENT JOINT STOCK COMPANY**

These guidelines for share subscription and payment (“**Guidelines**”) are intended to guide investors (“**Investor**”) in carrying out the necessary procedures to subscribe for, pay for, and record Investors’ ownership of shares offered by Dien May Xanh Investment Joint Stock Company (“**DMX**”) in its initial public offering (“**Offering**”) pursuant to Certificate of Registration for Initial Public Offering No. 106/GCN-UBCK issued by the Chairperson of the State Securities Commission (“**SSC**”) on 21/05/2026 (“**Offering License**”), the Prospectus dated 19/05/2026, and DMX’s Notice of Initial Public Offering of Shares.

The subscription, payment, and recognition of Investor ownership shall be deemed valid only when carried out in accordance with the provisions of these Guidelines.

I. GENERAL PROVISIONS

1. GENERAL INFORMATION ON THE OFFERING

1.	Issuer	Dien May Xanh Investment Joint Stock Company (“ DMX ” or “ Issuer ”)
2.	Offered shares	Shares of Dien May Xanh Investment Joint Stock Company (“ Shares ”)
3.	Type of share	Ordinary shares
4.	Par value	VND 10,000 per Share
5.	Total number of Shares offered	179,500,400 Shares
6.	Offering Price	VND 80,000 per Share
7.	Escrow account for receiving share subscription monies (including the Deposit) (“ Escrow Account ”)	▪ Account Name: CONG TY CO PHAN DAU TU DIEN MAY XANH ▪ Account Number: 1064212435 ▪ Bank: Joint Stock Commercial Bank for Foreign Trade of Vietnam – Tan Binh Branch
8.	Form of offering	Initial public offering of shares
9.	Eligible subscribers	Domestic and foreign organizations and individuals wishing to purchase Shares who are not subject to any prohibition or restriction on the right to purchase Shares under Vietnamese law, DMX’s Charter, or the share issuance plan approved by the General Meeting of Shareholders.

10.	Distribution method	Distribution through the appointed Distribution Agent: Vietcap Securities Joint Stock Company (“ Vietcap ”)
11.	Minimum number of Shares subscribed by one Investor	At least 100 Shares per Investor
12.	Maximum number of Shares subscribed by one Investor	No more than 64,039,195 Shares (<i>equivalent to 5% of DMX’s expected charter capital after the Offering</i>)
13.	Subscription lot size	100 Shares (<i>meaning the number of Shares subscribed by an Investor must be divisible by 100</i>)
14.	Total Subscription Value	Calculated as the Offering Price (x) multiplied by the number of Shares subscribed
15.	Deposit for share subscription	An Investor shall subscribe and pay a deposit of 10% of the Total Subscription Value to be allocated the right to purchase Shares (“ Deposit ”)
16.	Allocation principles	If the number of Shares subscribed exceeds the number of Shares that DMX is permitted to offer under the Offering License, Shares shall be allocated to Investors in proportion to their subscription ratios. The number of Shares allocated to each Investor shall be rounded down to the nearest whole Share. Example: An Investor subscribes for 200 shares; if the number of shares allocated is 180.9 shares, the Investor may purchase 180 shares.
17.	Handling of Shares not subscribed, not paid for, or fractional shares (“ Undistributed Shares ”)	All Undistributed Shares shall be distributed to other investors as decided by the Board of Directors (“BOD”) in accordance with applicable law. <u>Criteria for selecting Investors:</u> As authorized by the General Meeting of Shareholders (“GMS”), Investors shall be selected based on the following criteria determined by the BOD: ▪ Domestic and foreign organizations and individuals who wish to own and have the financial capacity to own Shares; and/or ▪ Investors capable of contributing to DMX’s development. <u>Principles for determining the offering price of Undistributed Shares:</u> The offering price of Undistributed Shares shall not be lower than the Offering Price applied

		to Investors who registered to participate in the initial offering. If, upon expiration of the Share distribution period prescribed by law (including any extension period, if applicable), the Undistributed Shares remain undistributed to other Investors, the BOD shall cancel such Undistributed Shares and reduce the total number of Shares offered to equal the actual number of Shares distributed in the offering. As authorized by the GMS, the BOD shall carry out the procedures to request an extension of the Share offering period (if necessary).
18.	Transfer restrictions	▪ All Shares offered (excluding Undistributed Shares) shall be freely transferable. ▪ Any Undistributed Shares further distributed by the BOD to one or more specific Investors shall be subject to a transfer restriction of 01 (<i>one</i>) year from the closing date of the Offering (being the date on which the collection of subscription amount from Investors ends), and shall comply with the requirements of Article 42 of Decree 155/2020/ND-CP and the conditions under Article 195 of the Law on Enterprises and other relevant provisions of applicable law.
19.	Place of receipt of Share subscriptions	
	Through the Distribution Agent (“ Distribution Agent ”)	Vietcap Securities Joint Stock Company (“Vietcap”) <i>See details in Appendix 02</i>

2. OFFERING TIMELINE

Step 1	Investor submits subscription and pays the Deposit The Investor submits the subscription dossier for Shares, including the documents specified in Appendix 01 of these Guidelines (“Registration Dossier”), which includes the Share Subscription Form (“Share Subscription Form”). The Investor submits the Registration Dossier and transfers the Deposit no later than 16:00 on	From May 27, 2026 to no later than 16:00 on June 17, 2026
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	the same day the Registration Dossier is submitted*	
Step 2	DMX compiles subscription results and allocates Shares to Investors - DMX compiles the Share subscription results from Investors who have successfully and validly subscribed; - The Distribution Agent sends the notice of Share allocation results and the amount remaining to be paid to the Investor (“Allocation Result Notice”).	From June 18, 2026 to June 19, 2026
Step 3	Investor pays the subscription price The Investor pays the outstanding amount pursuant to the Allocation Result Notice	From June 22, 2026 to no later than 16:00 on June 29, 2026**
Step 4	DMX notifies the Investor/Distribution Agent of the Share subscription results, including the number of Shares successfully purchased and any overpaid amounts to be refunded (if any).	Within 2 working days from the subscription payment deadline
Step 5	DMX refunds (if any) and delivers the share ownership certificate (“Share Ownership Certificate”) to Investors who do not request centralized depository - DMX refunds any excess amount to the Investor (if any). - For Investors who have not authorized centralized depository procedures: the Investor receives the Share Ownership Certificate (hard copy) at DMX’s office at Lot T2-1.2, D1 Street, Hi-Tech Park, Tan Phu Ward, Thu Duc City, Ho Chi Minh City.	Within 10 days from the date of the SSC’s official letter confirming receipt of DMX’s report on the results of the initial public offering and DMX’s completion of procedures to release the proceeds from the Offering (to ensure that DMX has completed release of the Escrow Account and has funds available to refund Investors).

Note:

- The timelines in Step 1 and Step 3 above refer to the time at which DMX (or through the Distribution Agent) receives the valid Registration Dossier.
- DMX has the right to adjust or extend the timelines in this Section I.2 in accordance with applicable law. Any changes shall be officially notified to Investors by DMX or the Distribution Agent.
- (*) If DMX receives the Deposit after the specified deadline, DMX shall have sole discretion to decide whether the Investor’s subscription order shall be treated as a Valid Subscription Order in accordance with Section I.3.1 of these Guidelines.

- *(**) If DMX receives Share subscription payments after the specified deadline, DMX shall have sole discretion to decide whether to allocate Shares to the Investor in accordance with Section I.3.2 of these Guidelines.*

3. RULES ON SUBSCRIPTION, DEPOSIT, AND PAYMENT PROCEDURES FOR INVESTORS

3.1. Rules on Share subscription and Deposit payment

- 3.1.1. Investors subscribe for Shares through the Distribution Agent throughout the subscription period: detailed guidance in Section II of these Guidelines.
- 3.1.2. Investors must complete and correctly fill in all information on the Share Subscription Form and submit it to the Distribution Agent:
 - a) The Share Subscription Form must be in DMX's official template, available on DMX's website at www.dmx.vn or on the Distribution Agent's website;
 - b) The Investor's Share Subscription Form (where submitted in hard copy) must be free from tears, damage, dirt, or stains; information must be clearly presented, free of erasure and free of any sign of modification.
- 3.1.3. Every Investor's Share Subscription Form shall be assigned by DMX a unique dossier code ("**Dossier Code**") associated with the Investor's Share Subscription Form and notified to the Investor. This Dossier Code is unique, cannot be changed, and serves as the basis for the Investor to make payment of the share subscription price.
- 3.1.4. An Investor's Share subscription shall be deemed valid ("**Valid Subscription Order**") when DMX has received the Investor's subscription information in accordance with the following method and conditions of receipt:

The Investor's Registration Dossier(s) for the Shares are correspondingly reflected on the list of Investors ("**Investor List**") provided by the Distribution Agent to DMX, which records that the Investor has transferred the full Deposit into the Escrow Account before 16:00 on the same day DMX receives such Investor List, and DMX has received the full Deposit in the Escrow Account.

The "**Subscription Date**" of each Valid Subscription Order shall accordingly be the time at which DMX receives the Registration Dossier / Investor List of such Valid Subscription Order in accordance with the principles set out in this Article.
- 3.1.5. The Investor shall pay the Deposit into the Escrow Account on the same day stated on the Share Subscription Form, within the period specified in Section I.2 above. The Distribution Agent is responsible for compiling and sending DMX, throughout the subscription period, the Investor List of those who have submitted their Registration Dossiers and transferred their Deposits on that day.
- 3.1.6. An Investor may subscribe and submit Share Subscription Forms multiple times in a day and on different days during the subscription period, provided that the total does not exceed the maximum number of Shares subscribable by one Investor under Section

I.1.12 of these Guidelines; any excess shall be automatically cancelled (not recorded for Share allocation).

- 3.1.7. In no event may an Investor amend or cancel any Valid Subscription Order(s).
- 3.1.8. Only Valid Subscription Orders shall be finalized by DMX for allocation of the right to purchase Shares pursuant to Section I.3.2 of these Guidelines.
- 3.1.9. The Deposit and/or Total Subscription Value are calculated using the following formulas:
- **Total Subscription Value** = Offering Price x (multiplied by) the number of Shares subscribed by the Investor.
 - **Deposit** = 10% x (multiplied by) Total Subscription Value
- 3.1.10. If the transfer description for the Deposit is incorrect or incomplete per the instructions, the Investor must carry out bank tracing/correction procedures and provide the traced/corrected documents with bank confirmation no later than **16:00 on June 17, 2026**. If DMX confirms successful receipt of the Deposit after tracing, the Valid Subscription Order shall still be deemed submitted on the relevant Subscription Date.
- 3.1.11. If DMX receives the Deposit after the specified deadline, the Investor shall provide DMX with documents evidencing that the Investor paid the Deposit on the Subscription Date (including but not limited to: bank statements, confirmations from the relevant bank, etc.) before **16:00 on June 17, 2026**. If DMX assesses and confirms that the Investor paid the Deposit before the specified deadline, the Investor's Share subscription shall be deemed a Valid Subscription Order.
- 3.1.12. If the amount paid by the Investor as Deposit is less than the Deposit stated in the Share Subscription Form, DMX has full discretion to: (i) require the Investor to pay additional Deposit in accordance with the corresponding Share Subscription Form before 16:00 on the same day stated on the Share Subscription Form, or (ii) require the Investor to adjust the number of Shares subscribed on the Share Subscription Form to match the proportion of the amount paid before 16:00 on the same day stated on the Share Subscription Form, or (iii) apply any other remedy DMX deems appropriate.

If the Investor complies with the instructions in (i) or (ii), or with DMX's remedy in (iii), the subscription order shall be deemed a Valid Subscription Order.

If the Investor fails to comply with the instructions in (i) or (ii), or with DMX's remedy in (iii), the subscription order shall be deemed an Invalid Subscription Order.

3.2. Share allocation principles:

- 3.2.1. Upon expiry of the subscription period, DMX shall compile the number of Shares subscribed under Valid Subscription Orders received from the Distribution Agent and allocate Shares to Investors in a public, fair, and transparent manner.
- 3.2.2. Shares allocated to Investors ("**Allocated Shares**") per Valid Subscription Order at each Distribution Agent shall be calculated as follows:

$$\text{Allocated Shares} = \text{Number of Shares subscribed by Investor} \times (\text{multiplied by}) \text{ Allocation Ratio}$$

- If the total number of Shares subscribed is less than or equal to the total number of Shares permitted to be offered under the Offering License, Shares shall be allocated to Investors in the exact number subscribed under the Valid Subscription Order(s).
- If the total number of Shares subscribed exceeds the total number of Shares permitted to be offered under the Offering License, Shares shall be allocated to Investors in the following ratio ("**Allocation Ratio**"):

$$\text{Allocation Ratio} = \frac{179,500,400 \text{ Shares}}{\text{Total number of Shares subscribed by Investors under Valid Subscription Orders}}$$

- Rounding and handling of fractional shares (if any): The number of Allocated Shares shall be rounded down to the nearest whole share; any fractional amount (if any) shall be allocated as decided by DMX's BOD after the payment period ends.

Example: Assume an Allocation Ratio of 88.88% (0.8888). An Investor with 2 Valid Subscription Orders shall be allocated as follows:

No.	Shares subscribed	Shares allocated by ratio	Fractional shares	Shares allocated for purchase
Order 1	1,000	888.8	0.8	888
Order 2	2,000	1,777.6	0.6	1,777
Total	3,000	2,666.4	1.4	2,665

Per the above example: The Investor is allocated to purchase a total of 2,665 shares (Order 1: 888 shares; Order 2: 1,777 shares). The fractional 0.8 shares in Order 1 and 0.6 shares in Order 2 are not allocated and shall be treated as fractional Undistributed Shares, to be handled and allocated at a time to be determined by DMX's BOD after the share subscription payment period ends.

- 3.2.3. DMX shall send the Investor's Allocation Result Notice to the Distribution Agent, who shall forward it to the Investor.
- 3.2.4. The Allocation Result Notice sent to the Investor via the Distribution Agent shall include key information on (i) the Allocated Shares per Valid Subscription Order at such Distribution Agent, (ii) the purchase value of the Allocated Shares per Valid Subscription Order at such Distribution Agent ("**Allocated Value**"); (iii) the Outstanding Purchase Amount per Valid Subscription Order per the formula below, and (iv) instructions for payment of the Share purchase price.

For the purposes of this Article:

Outstanding Purchase Amount = Allocated Value – (less) **Amount Paid** (including Deposit(s) and any overpaid amounts during the subscription period). If the Outstanding Purchase Amount is less than or equal to zero, the Investor shall not be required to pay any additional amount.

Allocated Value = Offering Price x (multiplied by) Allocated Shares

3.3. Payment and refund principles

3.3.1. Payment principles:

- a) After receiving the Allocation Result Notice, the Investor shall pay for the Allocated Shares in accordance with the payment instructions sent by the Distribution Agent in the Allocation Result Notice **before 16:00 on June 29, 2026 (“Subscription Payment Deadline”)**. Late, incomplete, or untimely payment, or other cases that do not comply with the payment instructions, may result in the Investor: (i) not being permitted to purchase any Shares under the Allocation Result Notice and forfeiting the entire Deposit paid, or (ii) being permitted to purchase only the number of Shares corresponding to the amount paid and the relevant Valid Subscription Order per Section I.3.3.2 of these Guidelines, at DMX’s discretion.
- b) If DMX receives from the Investor more than the Outstanding Purchase Amount for a Valid Subscription Order under each Allocation Result Notice: the Investor shall be permitted to purchase all Shares under the Allocation Result Notice and shall be refunded any excess over the Allocated Value in accordance with the refund principles detailed in Section I.3.3.3.
- c) If DMX receives less than the Outstanding Purchase Amount or does not receive the Outstanding Purchase Amount, DMX has full discretion to: (i) accept the sale of the number of Shares corresponding to the amount paid by the Investor and the relevant Valid Subscription Order, or (ii) refuse to sell any Shares to the Investor and retain the Deposit, or (iii) apply any other remedy DMX deems appropriate.
- d) If the Investor has multiple Valid Subscription Orders, the Investor must make payment and/or authorize the Distribution Agent to deduct payment (subject to the payment rules at each Distribution Agent set out in Section I.3.3.2 of these Guidelines) for the Outstanding Purchase Amount separately for each Valid Subscription Order and Allocation Result Notice in order for the payment to be validly recorded. If the Investor pays into the Escrow Account without separating amounts per Valid Subscription Order and without specifying which Valid Subscription Order the payment relates to, DMX shall have full discretion to allocate the amount paid by the Investor (**“Unallocated Payment Amount”**) to the Investor’s Valid Subscription Orders in accordance with the principles set out in Section I.3.3.2 of these Guidelines.
- e) If the payment description is incorrect or otherwise invalid per the Allocation Result Notice such that the Investor’s intent in making payment cannot be determined, the Investor must carry out bank tracing/correction procedures and provide traced/corrected documents with bank confirmation before **16:00 on June 29, 2026**.

If DMX confirms that the traced/ corrected documents provided by the Investor are valid, DMX shall record the payment result and the number of Shares the Investor has successfully purchased.

- f) If DMX receives the Outstanding Purchase Amount after the specified deadline, the Investor shall provide DMX with documents evidencing that the Investor paid the **Outstanding Purchase Amount** before **16:00 on June 29, 2026** (including but not limited to: bank statements, confirmations from the relevant bank, etc.). If DMX confirms that the documents provided by the Investor are valid, DMX shall record the payment result and the number of Shares the Investor has successfully purchased.

3.3.2. Payment procedures and principles at the Distribution Agent

a) During the Payment Period:

- The Investor makes payment in accordance with the **Distribution Agent's payment instructions sent in the Allocation Result Notice**;
- Payment deadlines, amounts, transfer descriptions, and bank tracing/correction procedures (if any) shall be carried out in accordance with the Distribution Agent's notice.

b) Principles for allocating amounts paid by the Investor where the Investor does not separate payments by Valid Subscription Order:

After the Subscription Payment Deadline, DMX shall aggregate and process the total Unallocated Payment Amount during the Payment Period under the following principles:

- If the total Unallocated Payment Amount $\geq$ total Outstanding Purchase Amount: DMX shall record payment for all of the Investor's Valid Subscription Orders.
- If the total Unallocated Payment Amount $<$ total Outstanding Purchase Amount: DMX shall have full discretion to record payment in accordance with the following principles:
 - o Payment shall first be recorded for the Valid Subscription Order with the largest Outstanding Purchase Amount, then in descending order. Where two or more Valid Subscription Orders have the same Outstanding Purchase Amount, priority shall be given to the Valid Subscription Order with the earliest Subscription Date.
 - o The amount recorded as payment for each Valid Subscription Order shall equal the Outstanding Purchase Amount for that order (**"Recorded Payment Amount"**).
 - o If the total Unallocated Payment Amount is insufficient to pay the Outstanding Purchase Amount of the Valid Subscription Order under consideration in the priority order above, DMX shall **skip that Valid Subscription Order** and continue to consider recording payment for the next Valid Subscription Order with a lower value.

- Payment allocation shall continue until the total Unallocated Payment Amount is **fully used, or** until the total Unallocated Payment Amount is **insufficient to pay any remaining unpaid Valid Subscription Order in the list.**

Illustrative Examples

Example 1: Investor pays in full for all Valid Subscription Orders

Investor A has 2 Valid Subscription Orders at the Distribution Agent, with the following details:

Subscription Details – Investor A				
No.	Subscription Date	Number of Shares subscribed	Subscription value (VND)	Deposit (VND)
Valid Subscription Order 1	T1	3,000	240,000,000	24,000,000
Valid Subscription Order 2	T2	8,000	640,000,000	64,000,000
Total		11,000	880,000,000	88,000,000

Assume an Allocation Ratio of 50%. The Allocated Shares and Outstanding Purchase Amount for each order are as follows:

			Allocation Details – Investor A Allocation Ratio: 50%		
No.	Subscription Date	Deposit	Allocated Shares	Allocated Value	Outstanding Purchase Amount (VND)
Valid Subscription Order 1	T1	24,000,000	1,500	120,000,000	96,000,000
Valid Subscription Order 2	T2	64,000,000	4,000	320,000,000	256,000,000
Total		88,000,000	5,500	440,000,000	352,000,000

During the Payment Period: The Investor pays **VND 352,000,000** into the Escrow Account but does not specify which Valid Subscription Order the payment is for.

⇒ After the Subscription Payment Deadline: DMX shall record payment for both Valid Subscription Orders. Total Recorded Payment Amount = **VND 352,000,000.**

⇒ Shares successfully purchased by the Investor: **5,500 Shares.**

Example 2: Investor pays part of the total Outstanding Purchase Amount for the Valid Subscription Orders

Investor B has 3 Valid Subscription Orders at the Distribution Agent, with the following details:

Subscription Details – Investor B				
No.	Subscription Date	Number of Shares subscribed	Subscription value (VND)	Deposit (VND)
Valid Subscription Order 1	T1	5,000	400,000,000	40,000,000
Valid Subscription Order 2	T2	5,000	400,000,000	40,000,000
Valid Subscription Order 3	T2	7,000	560,000,000	56,000,000
Total		17,000	1,360,000,000	136,000,000

Assume an Allocation Ratio of 50%. The Allocated Shares and Outstanding Purchase Amount for each order are as follows:

			Allocation Details – Investor B Allocation Ratio: 50%		
No.	Subscription Date	Deposit	Allocated Shares	Allocated Value	Outstanding Purchase Amount (VND)
Valid Subscription Order 1	T1	40,000,000	2,500	200,000,000	160,000,000
Valid Subscription Order 2	T2	40,000,000	2,500	200,000,000	160,000,000
Valid Subscription Order 3	T2	56,000,000	3,500	280,000,000	224,000,000
Total		136,000,000	8,500	680,000,000	544,000,000

During the Payment Period: The Investor pays **VND 401,000,000** into the Escrow Account but does not specify which Valid Subscription Order the payment is for.

=> After the Subscription Payment Deadline: DMX shall record payment under the principles set out in this Section as follows:

- Priority: record payment for the Valid Subscription Order with the largest Outstanding Purchase Amount, descending. Priority: Valid Subscription Order 3 > Valid Subscription Order 1 = Valid Subscription Order 2.
- Where two or more Valid Subscription Orders have the same Outstanding Purchase Amount, priority is given to the Valid Subscription Order with the earliest Subscription Date: Priority Valid Subscription Order 1 > Valid Subscription Order 2.
- Accordingly: DMX records payment for Valid Subscription Order 3 and Valid Subscription Order 1. Valid Subscription Order 2 is unpaid, and the Investor shall not be allowed to purchase shares under its Allocation Result Notice, and the Deposit for that order shall not be refunded.

⇒ Shares successfully purchased by the Investor: **6,000 Shares**.

⇒ Total Recorded Payment Amount for Valid Subscription Order 3 and Valid Subscription Order 1: **224,000,000 + 160,000,000 = VND 384,000,000**.

⇒ The Investor shall forfeit the Deposit for Valid Subscription Order 2.

⇒ The Investor shall be refunded* the excess of **VND 17,000,000** (= Amount paid during the Payment Period – Total Recorded Payment Amount) after allocation of payment to Valid Subscription Order 3 and Valid Subscription Order 1.

**See detailed refund and Deposit handling principles in Section I.3.3.3*

3.3.3. Refund and Deposit handling principles

- a) Refund cases shall be determined by DMX **separately for each Valid Subscription Order**. A single Investor may receive multiple refunds, depending on the number of Valid Subscription Orders meeting the refund criteria. Refunds **are not based on the total amount paid and total allocated value for the entire offering** but are calculated independently for each Valid Subscription Order.
- b) DMX shall refund overpaid amounts to the Investor within 10 days from the date of the State Securities Commission's official letter confirming receipt of DMX's report on the results of the public share offering and DMX's completion of procedures to release the proceeds from the Offering.
- c) DMX shall refund any amounts (if any) to the Investor's bank account as recorded on the Share Subscription Form.
- d) Refund and Deposit handling cases:
 - An Investor whose Valid Subscription Order has been confirmed but who is subsequently not allocated (allocated shares = 0) for objective reasons and through no fault of the Investor, including but not limited to:
 - Technical errors arising from the trading system or order receipt system of the Distribution Agent;
 - Data discrepancies caused by input errors from the intermediary, not originating from the Investor;

- Changes in law or requirements from competent regulatory authorities during dossier processing; etc.

In the above cases, the Investor shall be refunded the full amount paid during the subscription period and shall not bear any other costs or liability.

- Investor has paid into the Escrow Account but has not paid the full Deposit under the Share Subscription Form, or has not paid the Deposit on time, or the transfer description/payment details do not comply with the prescribed format, and DMX has determined the order to be an Invalid Subscription Order: the Investor shall be refunded the amount paid into the Escrow Account.
- Investor whose Valid Subscription Order has been allocated the right to purchase Shares and who has paid more than 100% of the Allocated Value: the Investor shall be refunded the entire excess over the Allocated Value.
- Investor whose Valid Subscription Order has been allocated the maximum payment by DMX under the principles in Section I.3.3.2 but whose amount paid during the Payment Period > total Recorded Payment Amount: the Investor shall be refunded the entire excess over the Recorded Payment Amount.
- Investor with a Valid Subscription Order who fails to pay the Allocated Value in full, or fails to pay on time, or whose payment description does not follow the prescribed format/instructions, and whose payment has been rejected by DMX for such Valid Subscription Order: the Investor shall not be refunded the Deposit and shall not be allocated any Shares under the Allocation Result Notice for such Valid Subscription Order; the Investor shall be refunded only any overpaid amount as follows (if any):
$$\text{Refund Amount} = \text{Amount Paid During the Registration Period} + \text{Amount Paid During the Payment Period} - \text{Deposit due under the rules.}$$

3.4. Investor's representations and warranties

The Investor agrees and represents to DMX that the following statements are true, accurate, and not misleading as of the date the Investor signs/confirms agreement to the Share Subscription Form, and that such representations shall be repeated on (each) date the Investor pays the subscription price and takes ownership of the Shares:

3.4.1. For domestic Investors:

- Organizations: duly established and lawfully operating in Vietnam, with a specific and clear head-office and contact address and currently operating normally. If the person signing the Registration Dossier and other necessary documents in connection with the Share subscription is not the legal representative, a valid power of attorney must be provided;
- Individuals: have full civil act capacity (aged 18 years or older, not subject to any loss or restriction of civil act capacity), and hold a valid Citizen Identity Card or ID Card ("ID/CID Card") at the time the Investor submits/signs/confirms the Share Subscription Form.

3.4.2. For foreign Investors: in addition to the requirements applicable to domestic Investors, foreign Investors (individuals/organizations) must register a securities trading code ("Trading Code") with the Vietnam Securities Depository and Clearing Corporation

(“VSDC”) through a depository member before investing in the Vietnamese securities market in accordance with applicable law. Foreign Investors (individuals/organizations) must open a suitable payment account at a payment service provider operating in Vietnam and comply with Vietnamese law in order to carry out the transaction to subscribe for DMX Shares;

- 3.4.3. The Investor undertakes to provide a complete and accurate Registration Dossier in accordance with these Guidelines, the Share Subscription Form, and/or DMX’s requirements. All information provided in the Share Subscription Form and/or other information and documents provided by the Investor to DMX (including through the Distribution Agent) is correct, complete, truthful, accurate, and not misleading in any respect, and is given of the Investor’s own volition. DMX bears no liability for the completeness, truthfulness, accuracy, or legality of information and documents provided by the Investor;
- 3.4.4. The Investor’s purchase of Shares does not contravene Vietnamese law or the Investor’s charter/internal rules;
- 3.4.5. The Investor fully understands its rights, obligations, interests, and the legal consequences of purchasing and investing in the Shares;
- 3.4.6. The Investor has obtained all necessary internal and third-party approvals and/or satisfied all necessary conditions under law, regulations of competent state authorities, and/or the Investor’s internal rules (where required) to accept and act under these Guidelines and the Share Subscription Form. The Investor is responsible for the legality of the source of funds used to purchase the Shares;
- 3.4.7. Any document signed by the Investor must be signed by the Investor in person (if an individual) or by the Investor’s lawful representative (if an organization).
- 3.4.8. By signing/confirming and submitting the Share Subscription Form to DMX (including through the Distribution Agent), the Investor shall be deemed to have agreed and confirmed that:
 - a) The Investor has had full access to all content and information relating to the DMX Share Offering, including the Prospectus, the Notice of Share Offering, and other documents necessary to make an investment decision regarding the DMX Shares.
 - b) The Investor accepts and undertakes to comply with the entire content of these Guidelines and the Share Subscription Form;
 - c) The Investor agrees to pay the Deposit to confirm its intent to subscribe for Shares and agrees to the handling of the Deposit under these Guidelines. If allocated the right to purchase Shares, the Investor agrees to purchase and pay the subscription price in full and on time per DMX’s/the Distribution Agent’s notice, at which point the Deposit / Amount Paid shall be used by DMX to set off the Investor’s obligation to pay the subscription price; and
 - d) The Investor shall carry out the procedures under these Guidelines and any other procedures DMX deems necessary to identify the individual/organization in the transaction and to verify the validity and legality of the Registration Dossier and the transaction. The Investor shall indemnify and hold DMX harmless against any losses, damages, liabilities, or expenses arising from the Investor’s breach of any of the

foregoing representations or warranties or any of the Investor's undertakings or obligations under these Guidelines and/or the Share Subscription Form.

- e) The Investor acknowledges and agrees that, in all cases, DMX has full discretion to calculate and determine whether a subscription order is a Valid Subscription Order or an Invalid Subscription Order, the Allocated Value for each Valid Subscription Order, the Outstanding Purchase Amount, the amount refundable to the Investor for each Valid Subscription Order, and other matters arising in the course of Share distribution. Save for any manifest calculation error, the figures determined by DMX shall be final and binding.
- f) During the subscription period, the payment period, and/or the Share distribution period, if DMX/the Distribution Agent sends the Investor a notice by email and/or requires the Investor to cooperate in confirming/responding/complying with instructions within a period set out in the notice, but the Investor fails to read, misses, or responds late, whether intentionally or unintentionally and in any circumstances whatsoever, the Investor shall bear full responsibility. The Investor confirms that its continued payment of the subscription price and/or failure to object (silence) within the period stated in the notice shall be deemed unconditional acceptance of the contents of such notice from DMX/the Distribution Agent.

4. CANCELLATION OF THE OFFERING

4.1. Cases of cancellation of the offering:

The offering shall be cancelled if the distribution of Shares fails to satisfy the minimum condition that 10% of the voting shares of the Issuer be sold to at least 100 investors who are not major shareholders, or in other cases prescribed under Article 28 of the Law on Securities.

4.2. Refund plan for Investors:

If the SSC decides to cancel the Share offering under Article 28 of the Law on Securities, within 07 (seven) working days from the date of the SSC's decision to cancel the Share offering, the Issuer shall announce the cancellation in 01 (one) online or printed newspaper in 03 (three) consecutive issues, recall the issued shares, and refund the entire subscription price to Investors within 15 (fifteen) days from the date of cancellation, and carry out all related documentary procedures in accordance with applicable law.

4.3. Method for recalling issued shares:

- For deposited shares: the Company shall coordinate with the Vietnam Securities Depository and Clearing Corporation ("VSDC") and depository members (the securities companies where Investors opened their securities accounts and deposited their Company shares) to carry out the share recall procedures in accordance with VSDC regulations.
- For shares not yet deposited: the Investor shall carry out the share recall procedures at DMX's head office (on working days) in accordance with the Company's notice of the cancellation of the Share offering.

4.4. Method of refunding the subscription price:

DMX shall transfer the entire subscription price back to the Investor's bank account as provided by the Distribution Agent in the Investor List (the Distribution Agent relying on information provided by the Investor in the Share Subscription Form).

4.5. Commitment to compensate Investors for failure to comply with the above time limit:

If the time limit for refunding the entire subscription price to Investors is exceeded, DMX shall bear late-payment interest calculated on the overdue amount from the due date until the overdue amount and all accrued late-payment interest have been paid in full to the Investor. The late-payment interest rate shall be 100% of the average 12-month post-paid deposit interest rate of four Vietnamese joint stock commercial banks – Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank), Bank for Investment and Development of Vietnam (BIDV), Vietnam Joint Stock Commercial Bank for Industry and Trade (Vietinbank), and Vietnam Bank for Agriculture and Rural Development (Agribank) – calculated on the corresponding number of days of delay. This interest rate shall be determined as of the due date.

II. DETAILED INSTRUCTIONS FOR THE SHARE SUBSCRIPTION AND PAYMENT METHOD

- **Eligible participants:** Investors subscribing for Shares through the Distribution Agent
- **Place of performance:** See details in Appendix 02 attached to these Guidelines.
- **List of share subscription documents and payment instructions:** See details in Appendix 01 attached to these Guidelines.
- **Steps:** Investors should comply with the Offering timeline set out in Section I.2 of these Guidelines.

Step	Action – [Distribution Agent]
Step 1	Investor submits Registration Dossier for Shares to the Distribution Agent: ▪ The Investor carries out the procedures to submit the Registration Dossier and provides all information necessary to complete the Registration Dossier per Appendix 01. ▪ If an Investor who has already subscribed wishes to subscribe for additional Shares after submitting an earlier Registration Dossier: The Investor shall submit a new Registration Dossier independent of the previously submitted Registration Dossier and pay additional Deposit accordingly.
Step 2	Investor pays the Deposit for Share subscription The Investor follows the Distribution Agent's instructions to pay the Deposit such that the funds are credited to the Escrow Account within the prescribed time limit, using the following transfer description: Transfer description:

	[Distribution Agent] [Investor name] [Business Registration Certificate/ID card/Passport/Securities Trading Code] payment for [Number of shares] DMX shares
Step 3	DMX sends the allocation results to the Distribution Agent, who in turn sends the Allocation Result Notice to each Investor subscribing through the Distribution Agent.
Step 4	Investor pays for the Allocated Shares. After receiving the Allocation Result Notice from the Distribution Agent, the Investor pays the outstanding amount in accordance with the Allocation Result Notice.
Step 5	DMX notifies the Distribution Agent, who notifies each Investor of the Share subscription results, including the number of Shares successfully purchased and any refund (if any).
Step 6	DMX refunds excess amounts to Investors (if any): DMX shall refund any Share subscription amounts overpaid by the Investor, in accordance with these Guidelines, to the bank account registered on the Share Subscription Form.
Step 7	For Investors who have not authorized centralized depository procedures: the Investor receives the Share Ownership Certificate (hard copy) at DMX's office at Lot T2-1.2, D1 Street, Hi-Tech Park, Tan Phu Ward, Thu Duc City, Ho Chi Minh City, Vietnam.

Note: This Share Subscription and Payment Guideline is translated from the Vietnamese version. If there are any discrepancies between the English and Vietnamese versions, the Vietnamese version shall prevail.

APPENDIX 01

LIST OF SHARE SUBSCRIPTION DOCUMENTS

1. For domestic individual Investors

No.	Document	Quantity	Format
1	Share Subscription Form (Appendix 03 of these Guidelines)	01	Valid Share Subscription Form; fully and correctly completed, signed by the Investor and certified by the Distribution Agent
2	Valid Citizen Identity Card or ID Card	01	Copy certified by the Distribution Agent
3	Payment order / remittance receipt / documents evidencing that the Investor validly paid into DMX's Escrow Account within the prescribed time limit	01	Copy showing the time of payment into DMX's Escrow Account

2. For foreign individual Investors

Foreign individual Investors must register a securities trading code ("Trading Code") with VSDC through a depository member before investing in the Vietnamese securities market in accordance with applicable law.

No.	Document	Quantity	Format
1	Share Subscription Form (Appendix 03 of these Guidelines)	01	Valid Share Subscription Form; fully and correctly completed, signed by the Investor and certified by the Distribution Agent
2	Passport	01	Copy certified by the Distribution Agent
3	Trading Code Certificate issued by VSDC	01	Copy certified by the Distribution Agent
4	Documents evidencing the Investor's residence in Vietnam – provide one of the following: ▪ Temporary residence card ▪ Visa card ▪ Visa exemption card ▪ Permanent residence card... <i>(Applicable to foreign Investors residing in Vietnam)</i>	01	Copy certified by the Distribution Agent

5	Bank confirmation of the opening of an indirect investment account (if any). <i>(The indirect investment account shall be used to make payment for the Share subscription and to refund amounts to the Investor in the cases prescribed.)</i> <i>(Applicable to Investors not residing in Vietnam)</i>	01	Copy certified by the Distribution Agent
6	Payment order / remittance receipt / documents evidencing that the Investor validly paid into DMX's Escrow Account within the prescribed time limit	01	Copy showing the time of payment into DMX's Escrow Account

3. For domestic institutional Investors:

No.	Document	Quantity	Format
1	Share Subscription Form (Appendix 03 of these Guidelines)	01	Valid Share Subscription Form; fully and correctly completed, signed by the Investor and certified by the Distribution Agent
2	Enterprise registration certificate / business registration certificate or other equivalent documents	01	Copy certified by the Distribution Agent
3	Payment order / remittance receipt / documents evidencing that the Investor validly paid into DMX's Escrow Account within the prescribed time limit	01	Copy showing the time of payment into DMX's Escrow Account
4	Power of attorney authorizing a representative to act on behalf of the organization	01	Original or certified true copy of the organization
5	ID Card / Citizen ID / Passport of the legal representative and the authorized person carrying out the transaction (if any)	01	Copy certified by the Distribution Agent
6	Letter of introduction for submission of the subscription dossier (if any)	01	Original or copy certified by the Distribution Agent
7	ID Card / Citizen ID / Passport of the introduced person (if any)	01	Copy certified by the Distribution Agent

4. For foreign institutional Investors

Foreign institutional Investors must register a securities trading code (“Trading Code”) with VSDC through a depository member before investing in the Vietnamese securities market in accordance with applicable law.

No.	Document	Quantity	Format
1	Share Subscription Form (Appendix 03 of these Guidelines)	01	Valid Share Subscription Form; fully and correctly completed, signed by the Investor and certified by the Distribution Agent
2	Identification documents of the organization (including but not limited to: Establishment License, Prospectus for the funds, or other similar legal documents)	01	Copy certified by the Distribution Agent
3	Passport of the legal representative or the authorized representative of the organization signing the Share Subscription Form	01	Copy certified by the Distribution Agent
4	Power of attorney and/or documents evidencing the authority of the legal representative or authorized representative to sign the Share Subscription Form on behalf of the organization	01	Copy certified by the Distribution Agent
5	Trading Code Certificate issued by VSDC (original and most recent amendment)	01	Copy certified by the Distribution Agent
6	Bank confirmation of the opening of an indirect investment account (if any)	01	Copy certified by the Distribution Agent
7	Seal registration certificate (if any)	01	Copy certified by the Distribution Agent
8	Payment order / remittance receipt / documents evidencing that the Investor validly paid into DMX’s Escrow Account within the prescribed time limit	01	Copy showing the time of payment into DMX’s Escrow Account

APPENDIX 02
LIST OF DISTRIBUTION AGENTS

Vietcap Securities Joint Stock Company (Vietcap)

Head office

15th Floor, Bitexco Financial Tower, No. 2 Hai Trieu, Sai Gon Ward, Ho Chi Minh City

Tel: (84-28) 3914 3588 Fax: (84-28) 3914 3209

Website: www.vietcap.com.vn

Nguyen Hue Transaction Office

3rd Floor, Vinatex–Tai Nguyen Building, 10 Nguyen Hue, Sai Gon Ward, Ho Chi Minh City

Tel: (84-28) 8882 6868 Fax: (84-28) 3914 3209

Ham Nghi Transaction Office

16th Floor, Doji Building, Nos. 81-83-83B-85 Ham Nghi, Sai Gon Ward, Ho Chi Minh City

Tel: (84-28) 8882 6868

Hanoi Branch

6th Floor, Building No. 109 Tran Hung Dao Street, Cua Nam Ward, Hanoi

Tel: (84-24) 6262 6999 Fax: (84-24) 6278 2688

My Dinh Transaction Office

SAP.A09 Tower A – HH2-1 High-rise Apartment (The Matrix One), Tu Liem Ward, Hanoi

Tel: (84-28) 8882 6868 Fax: (84-24) 6278 2688

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APPENDIX 03
TEMPLATE SHARE SUBSCRIPTION FORM
FOR INVESTORS SUBSCRIBING THROUGH THE DISTRIBUTION AGENT

(Begins on the next page)

GIẤY ĐĂNG KÝ MUA CỔ PHIẾU

SHARE SUBSCRIPTION FORM

Kính gửi /
Respectfully to:

Công ty Cổ phần Chứng khoán Vietcap với tư cách Đại lý phân phối
cổ phiếu của Công ty Cổ phần Đầu tư Điện Máy Xanh (DMX)

*Vietcap Securities Joint Stock Company as Share Distribution Agent
of Dien May Xanh Investment Joint Stock Company (DMX)*

A. Thông tin về người đăng ký mua cổ phiếu / *Information of the share subscriber:*

STT/No	Nội dung/Items	Thông tin đăng ký/Subscription information
1	Tên cá nhân/tổ chức: <i>Name of individual/institution:</i>	
2	Địa chỉ/Address:	
3	Giấy chứng nhận đăng ký doanh nghiệp/Quyết định thành lập/Mã số giao dịch chứng khoán/CCCD/CC/Hộ chiếu: <i>Business Registration Certificate/ Establishment Certificate/Securities Trading Code/ ID card/Passport:</i>	
3.1	Số/Number:	
3.2	Ngày cấp/Date of issue:	
3.3	Nơi cấp: <i>Place of issue:</i>	
4	Địa chỉ trụ sở/đăng ký thường trú/ <i>Head office/Permanent residence address¹:</i>	
5	Điện thoại/Phone number:	
6	Email:	
7	Fax:	
8	Thông tin lưu ký Cổ Phiếu/ <i>Depository Account Information:</i>	
8.1	Số tài khoản giao dịch chứng khoán/ <i>Securities trading account number:</i>	
8.2	Mở tại/Opened at:	
9	Thông tin tài khoản ngân hàng (Tài khoản đứng tên cá nhân/ tổ chức đăng ký mua cổ phiếu)/ <i>Bank account information (Account name of the share subscriber)</i>	

¹ Cá nhân có quốc tịch nước ngoài và cá nhân không quốc tịch cung cấp thông tin địa chỉ cư trú ở nước ngoài và địa chỉ đăng ký cư trú ở Việt Nam (nếu có) / *Individuals with foreign nationality and individuals with no nationality shall provide information on their overseas residence addresses and registered residence addresses in Vietnam (if any)*

	- <i>Lưu ý/Note: Nhà Đầu Tư đồng ý rằng Tài khoản này sẽ được sử dụng để nhận tiền hoàn trả trong các trường hợp theo quy định./The Investor agrees that this Account shall be used to receive refunds in cases as stipulated by regulations.</i> - <i>Đối với NĐT nước ngoài không cư trú tại Việt Nam, số tài khoản đăng ký tại mục này là số Tài khoản Vốn đầu tư gián tiếp (IICA)/For foreign investors not residing in Vietnam, the registered account number must be the Indirect Investment Capital Account number (IICA)</i>	
9.1	Số tài khoản/Account number:	
9.2	Tên chủ tài khoản/Account name:	
9.3	Tại ngân hàng/At bank:	
9.4	Chi nhánh/Branch:	
10	Thông tin người đại diện theo pháp luật (đối với nhà đầu tư là tổ chức)/ <i>Legal representative (for institutional investor)</i>	
10.1	Họ và tên/Full name:	
10.2	Số CCCD/Hộ chiếu/No. of ID Card/Passport:	
10.3	Ngày cấp/Date of issue:	
10.4	Nơi cấp/Place of issue:	
10.5	Chức vụ/Position:	
10.6	Quốc tịch/Nationality:	
10.7	Địa chỉ đăng ký thường trú/Permanent residence address:	
10.8	Điện thoại/Phone number:	
10.9	Email:	

B. Thông tin về cổ phiếu đăng ký mua/Information of the subscribed shares:

Tôi/Chúng tôi (“**Nhà Đầu Tư**”) tự nguyện và có nhu cầu mua cổ phiếu của DMX chào bán lần đầu ra công chúng (“**Cổ Phiếu DMX**” hoặc “**Cổ Phiếu**”) với thông tin chi tiết như sau/*I/We voluntarily express our intention to subscribe for the shares of DMX (“**DMX Shares**” or “**Shares**”) in this initial public offering with the following details:*

STT/No	Nội dung/Items	Thông tin đăng ký/Subscription information
1	Tên cổ phiếu/Share name:	Cổ phiếu Công ty Cổ phần Đầu tư Điện Máy Xanh <i>Shares of Dien May Xanh Investment JSC</i>
2	Loại cổ phiếu/Shares type:	Cổ phiếu phổ thông <i>Common shares</i>

3	Số lượng cổ phiếu đăng ký mua/ <i>Number of subscribed shares:</i> (<i>Lưu ý/Notes: Số lượng cổ phần đăng ký mua tối thiểu là 100 cổ phiếu và là bội số của 100 cổ phiếu. Số lượng cổ phần đăng ký mua tối đa là 64.039.195 cổ phiếu/The number of subscribed shares must be at least 100 and be a multiple of 100 shares. The subscribed shares cannot be higher than 64,039,195 shares</i>)	cổ phiếu/shares
4	Giá chào bán/ <i>Offering price:</i>	[x] VND/cổ phiếu (VND/share)
5	Tổng giá trị đăng ký mua/ <i>Total subscription value:</i> (<i>Được tính bằng Giá chào bán (x) nhân với Số lượng cổ phiếu đăng ký mua/Calculated by Offering price multiplied by Number of subscribed shares</i>)	VND (bằng chữ:..... đồng) (in words:.....dong)

C. Thông tin đăng ký nhận Giấy chứng nhận sở hữu cổ phiếu/*Registration information for receipt of Share Ownership Certificate*

Nội dung/Items	Thông tin đăng ký/ <i>Subscription information</i>
Đăng ký lưu ký Cổ Phiếu và nhận thông tin chứng nhận sở hữu Cổ Phiếu qua hình thức/ <i>Register to deposit Shares and receive the Share Ownership Certificate information via:</i>	☐ Bằng việc xác nhận Giấy Đăng Ký Mua Cổ Phiếu này, Nhà Đầu Tư đồng ý ủy quyền không hủy ngang cho DMX là Tổ chức phát hành cổ phiếu được thực hiện thủ tục đăng ký lưu ký toàn bộ số Cổ Phiếu được phân phối theo Giấy Đăng Ký Mua Cổ Phiếu này tại Tổng Công ty Lưu ký và Bù trừ Chứng khoán Việt Nam (“VSDC”). Theo đó, Nhà Đầu Tư sẽ nhận thông tin chứng nhận sở hữu Cổ Phiếu thông qua VSDC và DMX / <i>By confirming this Share Subscription Form, the Investor hereby irrevocably authorizes DMX, as the Share Issuer, to carry out the procedures for registering the depository of all Shares allocated under this Share Subscription Form with the Vietnam Securities Depository and Clearing Corporation (“VSDC”). Accordingly, the Investor shall receive the share ownership certificate information through VSDC and DMX².</i>

² Nhà Đầu Tư sẽ nhận Cổ Phiếu tại tài khoản chứng khoán theo thông tin đã cung cấp tại Giấy Đăng Ký Mua Cổ Phiếu/ *Investors will receive Shares at the securities account registered in the Share Subscription Form*

	☐ Nhận trực tiếp tại DMX/Receive directly at DMX
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D. Thông tin về việc đặt cọc cho giao dịch đăng ký mua Cổ Phiếu DMX/Information of the deposit for the share subscription transaction

1. Nhà Đầu Tư xác nhận đặt cọc và thanh toán tiền mua Cổ Phiếu DMX như sau: /The Investor confirms the deposit and the payment for the share subscription as follows:

- Đặt cọc 10% Tổng giá trị đăng ký mua tương đương:VND (bằng chữ: đồng) (“**Tiền Đặt Cọc**”) theo thời hạn quy định tại mục D.3 hoặc thời hạn khác theo quyết định và thông báo của DMX/ĐLPP tại từng thời điểm /Deposit 10% of the Total Subscription Value isVND (in words: dong) within the deadline specified in Section D.3 or within another deadline as decided and notified by DMX/Distributor Agent from time to time (the “**Deposit**”).
- Thanh toán đầy đủ, đúng hạn số tiền còn lại theo thông báo kết quả phân bổ Cổ Phiếu của DMX/ĐLPP (“Thông Báo Kết Quả Phân Bỏ”) theo thời hạn thông báo của DMX/ĐLPP/ Make full and timely payment for the remaining amount as specified in the Share Allocation Result Notice (the “Share Allocation Result Notice”), within the deadline announced by DMX/Distribution Agent.

2. Thông tin tài khoản nhận Tiền Đặt Cọc và nhận tiền thanh toán mua Cổ Phiếu DMX như sau (“Tài Khoản Nhận Tiền Mua Cổ Phiếu DMX”): /The bank account information for receiving the Deposit Amount and the Share Subscription Payment to DMX is as follows (the “Share Subscription Payment Account”):

- Chủ tài khoản thụ hưởng/Account Name: **CONG TY CO PHAN DAU TU DIEN MAY XANH**
- Số tài khoản/Account Number: **1064212435**
- Mở tại/Branch: **Ngân hàng TMCP Ngoại Thương Việt Nam- Chi nhánh Tân Bình / Joint Stock Commercial Bank for Foreign Trade of Vietnam (“VCB”) – Tan Binh Branch**
- Nội dung: [ĐLPP] [Tên NĐT] [GCNĐKDN/CCCD/CC/MSGD] nộp tiền mua [Số lượng cổ phiếu] cp DMX; hoặc/or

Description: [Distribution Agent] [Investor Name] [Business Registration Certificate/ID Card/Securities Trading code] payment for [Number of shares] DMX shares

* *Chú ý: Nội dung nộp tiền thanh toán của Nhà Đầu Tư phải đầy đủ theo hướng dẫn trên, và là căn cứ để xác nhận số lượng Cổ Phiếu đăng ký mua thành công của Nhà Đầu Tư.*

Note: The payment description must fully follow the above-mentioned instructions, and shall be used to verify the number of shares successfully subscribed.

3. Thời hạn thanh toán/*Payment Deadline*:

- Tiền Đặt Cọc phải được chuyển vào Tài Khoản Nhận Tiền Mua Cổ Phiếu DMX nêu tại mục 2 chậm nhất vào 16h00 ngày đăng ký mua cổ phiếu. *The Deposit must be transferred to DMX's Share Subscription Payment Account specified in Section 2 no later than 16:00 on the Share Subscription Date.*
- Số tiền mua cổ phiếu còn lại phải được thanh toán vào Tài Khoản Nhận Tiền Mua Cổ Phiếu DMX chậm nhất theo thời hạn tại Thông Báo Kết Quả Phân Bỏ. *The remaining share subscription amount must be paid into DMX's Share Subscription Payment Account no later than the deadline specified in the Share Allocation Result Notice.*

4. Một số lưu ý về nộp tiền đặt cọc và thanh toán tiền mua cổ phiếu DMX, cụ thể như sau/
Notes on Deposit and Share Subscription Payments for shares of DMX:

- Trường hợp DMX nhận được Tiền Đặt Cọc và/hoặc khoản tiền mua cổ phiếu DMX theo Thông Báo Kết Quả Phân Bỏ sau thời hạn quy định, Nhà Đầu Tư có trách nhiệm cung cấp cho DMX tài liệu chứng minh Nhà Đầu Tư đã thanh toán Tiền Đặt Cọc và/hoặc khoản tiền mua cổ phiếu DMX theo Thông Báo Kết Quả Phân Bỏ trước thời hạn quy định (bao gồm nhưng không giới hạn: sao kê tài khoản, xác nhận của ngân hàng có liên quan,...) và trong trường hợp này, DMX có toàn quyền quyết định lệnh đăng ký mua Cổ phiếu của Nhà Đầu Tư có được coi là Lệnh Đăng Ký Hợp Lệ theo Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu hay không. *In the event that DMX receives the Deposit and/or the share subscription payment specified in the Share Allocation Result Notice after the prescribed deadline, the Investor shall provide supporting documents evidencing that such payment was made prior to the deadline (including but not limited to account statements, confirmations from the relevant bank, etc.). In such case, DMX shall have sole discretion to determine whether the Investor's subscription order is deemed a Valid Subscription Order under the Guidelines for Share Subscription and Payment.*
- Trường hợp nội dung chuyển khoản để nộp Tiền Đặt Cọc và/hoặc thanh toán tiền mua cổ phiếu DMX theo Thông Báo Kết Quả Phân Bỏ không đảm bảo đúng cú pháp theo mục 2 Giấy đăng ký mua cổ phiếu này hoặc theo Thông Báo Kết Quả Phân Bỏ hoặc theo nội dung Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu, Nhà Đầu Tư có trách nhiệm thực hiện thủ tục tra soát/điều chỉnh lại nội dung nộp tiền và cung cấp tài liệu tra soát/điều chỉnh có xác nhận của ngân hàng có liên quan chậm nhất vào 16h00 ngày cuối cùng của giai đoạn đăng ký mua theo Hướng Dẫn Đăng Ký và nộp tiền mua cổ phiếu đối với Tiền Đặt Cọc hoặc chậm nhất theo thời hạn tại Thông Báo Kết Quả Phân Bỏ đối với số tiền thanh toán còn lại. Trong trường hợp này, DMX được toàn quyền quyết định lệnh đăng ký mua Cổ phiếu của Nhà Đầu Tư có được coi là Lệnh Đăng Ký Hợp Lệ theo Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu hay không. *In the event that the transfer description for payment of the Deposit and/or the share subscription payment to DMX pursuant to the Share Allocation Result Notice does not comply with the prescribed syntax under Section 2 of this Share Subscription Form, such Notice, or the Guidelines for Share Subscription and Payment, the Investor shall be responsible for conducting the investigation/adjustment procedures and providing the relevant bank-certified documents no later than 16h00 on the last day of the Subscription Period in accordance with the Guidelines for Share Subscription*

and Payment in respect of the Deposit, or by the deadline specified in the Share Allocation Result Notice in respect of the share subscription payment. In such cases, DMX shall have sole discretion to determine whether the Investor's subscription order is deemed a Valid Subscription Order under the Guidelines for Share Subscription and Payment.

- Trường hợp Nhà Đầu Tư thực hiện nộp Tiền Đặt Cọc và/hoặc thanh toán tiền mua cổ phiếu theo Thông Báo Kết Quả Phân Bỏ không đúng, không đầy đủ (bị thiếu) theo quy định, DMX được toàn quyền quyết định xử lý lệnh đăng ký mua Cổ Phiếu của Nhà Đầu Tư theo Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu./In the event that the Investor makes payment of the Deposit and/or the share subscription payment pursuant to the Share Allocation Result Notice in an incorrect or incomplete manner (including any shortfall) as prescribed, DMX shall have sole discretion to handle the Investor's share subscription order in accordance with the Guidelines for Share Subscription and Payment.
- Các trường hợp hoàn trả tiền và không hoàn trả tiền cho Nhà Đầu Tư sẽ được thực hiện theo quy định về Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu kèm theo Thông báo chào bán Cổ Phiếu lần đầu ra công chúng của DMX đã được đăng tải công bố thông tin trên địa chỉ website: www.dmx.vn/ ("**Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu**")./Cases where the Deposit is refundable or non-refundable to the Investor shall be conducted in accordance with the Guidelines for Share Subscription and Payment attached to DMX's Initial Public Offering Notice item, which has been publicly disclosed on the website: www.dmx.vn/ ("**Guidelines for Share Subscription and Payment**").

E. Các cam kết, cam đoan và bảo đảm của Nhà Đầu Tư:

Nhà Đầu Tư đồng ý, cam kết, cam đoan và bảo đảm rằng các khẳng định dưới đây là đúng, trung thực và không gây nhầm lẫn vào ngày Nhà Đầu Tư ký/xác nhận Giấy đăng ký mua cổ phiếu này và các cam đoan này sẽ được lặp lại vào (mỗi) ngày Nhà Đầu Tư thực hiện thanh toán tiền mua và nhận quyền sở hữu Cổ Phiếu:/ I/We, the Investor, agree, covenant, represent, warrant, and undertake that the following statements are true, accurate, and not misleading as of the date on which I/We sign/confirm this Share Subscription Form, and that such representations shall be deemed repeated on each date on which I/We make payment for and take ownership of the Shares:

- (i) **Trường hợp Nhà Đầu Tư là tổ chức:** Chúng tôi là một tổ chức được thành lập hợp lệ và hoạt động theo pháp luật và đang tồn tại hoạt động bình thường theo pháp luật quốc gia nơi thành lập. Nếu người ký Giấy đăng ký mua Cổ Phiếu này, các hồ sơ đăng ký mua Cổ Phiếu và các văn bản cần thiết khác trong quá trình đăng ký mua Cổ Phiếu không phải là người đại diện theo pháp luật thì phải có văn bản ủy quyền./**For Institutional Investors:** We are a legal entity duly established and lawfully operating under the laws of the jurisdiction in which we are incorporated, and remain in good legal standing. If the person signing this Share Subscription Form, the share subscription documents and other necessary documents during the share subscription process is not the legal representative, there must be a written authorization;
- (ii) **Trường hợp Nhà Đầu Tư là cá nhân:** Tôi có đầy đủ năng lực hành vi dân sự mà một cá nhân theo quy định của Bộ Luật Dân Sự (hoặc năng lực tương đương theo quy định của pháp luật quốc gia cư trú/công dân/lãnh thổ nơi Tôi có quốc tịch), có thể Căn cước,

Căn cước công dân (Thẻ CC/CCCD)/Hộ chiếu còn hiệu lực tại thời điểm nộp/ký/xác nhận Giấy đăng ký mua Cổ Phiếu này và các hồ sơ đăng ký mua Cổ Phiếu./**For Individual Investors:** *I possess all civil capacity as an individual as prescribed under the Civil Code (or an equivalent capacity as stipulated by the laws of the country/territory of which I am a national), have a valid ID card /Passport at the time of submitting/signing/confirming this Share Subscription Form and the share subscription documents;*

- (iii) Đối với Nhà Đầu Tư nước ngoài: Ngoài quy định tại mục (i), (ii) trên, Nhà Đầu Tư nước ngoài (cá nhân/tổ chức) cần đăng ký mã số giao dịch chứng khoán (MSGD/Tradingcode) với Tổng công ty Lưu ký và Bù trừ chứng khoán Việt Nam (VSDC) thông qua thành viên lưu ký trước khi thực hiện đầu tư trên thị trường chứng khoán Việt Nam theo quy định pháp luật. Nhà Đầu Tư nước ngoài (cá nhân/tổ chức) phải mở tài khoản thanh toán phù hợp tại các tổ chức cung ứng dịch vụ thanh toán đang hoạt động trên lãnh thổ Việt Nam và tuân thủ pháp luật Việt Nam để thực hiện giao dịch đăng ký mua Cổ Phiếu DMX/ **For Foreign Investors:** *In addition to the provisions set out in items (i) and (ii) above, foreign investors (individuals or institutions) are required to obtain a securities trading code ("Trading Code") from the Vietnam Securities Depository and Clearing Corporation ("VSDC") through a depository member prior to making any investments in the Vietnamese securities market, in accordance with applicable laws. Foreign investors must also open an appropriate payment account with a payment service provider duly licensed and operating in Vietnam, and comply with Vietnamese laws in order to subscribe for DMX Shares.*
- (iv) Nhà Đầu Tư chịu trách nhiệm về tính hợp pháp của nguồn vốn mua Cổ Phiếu này. Nhà Đầu Tư cam kết đã có được đầy đủ các chấp thuận cần thiết theo quy định nội bộ và bởi bên thứ ba (bao gồm nhưng không giới hạn nhà thầu, của vợ/chồng (nếu có)) và các chấp thuận, giấy phép, cho phép hoặc phê duyệt do cơ quan nhà nước cấp hay thông báo, báo cáo cho cơ quan nhà nước và/hoặc đã đáp ứng các điều kiện cần thiết theo quy định pháp luật, quy định của cơ quan nhà nước có thẩm quyền và/hoặc quy định nội bộ của Nhà Đầu Tư để ký kết, chuyển giao và thực hiện nghĩa vụ của Nhà Đầu Tư theo Giấy Đăng Ký Mua Cổ Phiếu. Việc Nhà Đầu Tư ký/xác nhận Giấy Đăng Ký Mua Cổ Phiếu này sẽ tạo thành các nghĩa vụ pháp lý có giá trị ràng buộc đối với Tôi/Chúng tôi. *I/We are responsible for the legality of the source of funds used for the share purchase and have obtained the necessary consents and approvals (including, but not limited to, any necessary spousal approvals, licenses, permits, consents, approvals issued by competent authorities, or notifications submitted to state authorities) to enter into, transfer and perform my/our obligations under this Share Subscription Form. This Share Subscription Form shall constitute legally binding obligations on me/us.*
- (v) Nhà Đầu Tư đã đọc, hiểu và đồng ý với toàn bộ các nội dung được nêu tại Giấy Đăng Ký Mua Cổ Phiếu này/ *The Investor has read, understood, and agreed to all the contents stipulated in this Share Subscription Form.*
- (vi) Nhà Đầu Tư cam kết cung cấp đúng, đầy đủ hồ sơ đăng ký mua Cổ Phiếu theo Giấy Đăng Ký Mua Cổ Phiếu, Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu và/hoặc yêu cầu của DMX/ĐLPP. Toàn bộ các thông tin được Nhà Đầu Tư cung cấp theo Giấy Đăng Ký Mua Cổ Phiếu này và/hoặc các thông tin, tài liệu khác được Nhà Đầu Tư cung cấp cho

DMX (bao gồm thông qua ĐLPP) là trung thực, đầy đủ, hợp pháp, chính xác, không sai lệch về bất kỳ khía cạnh và xuất phát từ ý chí của chính Nhà Đầu Tư. Nhà Đầu Tư cam kết chịu sự ràng buộc đối với những thông tin đã cung cấp và nộp trong Giấy Đăng Ký Mua Cổ Phiếu này, DMX không có bất kỳ trách nhiệm đối với tính đầy đủ, trung thực, chính xác, hợp pháp của các thông tin, tài liệu do Nhà Đầu Tư cung cấp./ *The Investor undertakes to provide complete and accurate subscription documents in accordance with this Share Subscription Form, the Guidelines for Share Subscription and Payment, and/or as required by DMX/Distribution Agent. All information and documents provided by the Investor under this Share Subscription Form and/or otherwise submitted to DMX (including through the Distribution Agent) are truthful, complete, lawful, accurate, not misleading in any respect, and made voluntarily by the Investor. Unless and until otherwise notified by DMX (as the Issuance Collection Agent), the Investor undertakes to remain bound by the information provided and submitted under this Share Subscription Form, and DMX shall not bear any responsibility for the completeness, truthfulness, accuracy, or legality of the information and documents provided by the Investor.*

- (vii) Nhà Đầu Tư đã được tiếp cận đầy đủ các nội dung và thông tin liên quan đến đợt chào bán Cổ Phiếu, bao gồm cả Bản cáo bạch đăng ký chào bán Cổ Phiếu ra công chúng của DMX, Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu và các tài liệu cần thiết khác để đưa ra quyết định đầu tư vào Cổ Phiếu. Nhà Đầu Tư xác nhận đã đọc, hiểu, chấp thuận và đồng ý thực hiện vô điều kiện, không hủy ngang theo toàn bộ các nội dung trong các tài liệu nêu trên./ *The Investor has been fully informed of all contents and information related to the Share Offering, including the Prospectus for the public offerings of DMX Shares, the Guidelines for Share Subscription and Payment and other necessary documents to make an investment decision. The Investor has read, understood, accepted and agreed to comply with all provisions set forth in the aforementioned documents.*
- (viii) Nhà Đầu Tư đồng ý thực hiện việc thanh toán được nêu tại mục D trên đây và đồng ý với việc xử lý Tiền Đặt Cọc và tiền thanh toán mua cổ phiếu DMX theo Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu / *I/We agree to make the payment specified in Section D above and agree that the handling of the Deposit shall be carried out in accordance with the Guidelines for Share Subscription and Payment.*
- (ix) Số lượng Cổ Phiếu được phép mua trên thực tế do DMX xác định dựa trên tỷ lệ giữa số lượng Cổ Phiếu được phép chào bán và tổng số lượng Cổ Phiếu đã được đăng ký mua hợp lệ và được phân phối theo quy định tại Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu kèm theo Thông báo chào bán Cổ Phiếu lần đầu ra công chúng của DMX đã được đăng tải công bố thông tin trên địa chỉ website: www.dmx.vn/. Nhà Đầu Tư từ bỏ mọi quyền yêu cầu, khiếu nại, khiếu kiện (nếu có) đối với DMX trong trường hợp số lượng Cổ Phiếu mà Nhà Đầu Tư được phép mua trên thực tế thấp hơn số lượng Cổ Phiếu mà Nhà Đầu Tư đã đăng ký mua, trừ trường hợp có sai sót tính toán một cách rõ ràng. / *The actual number of Shares allowed to be purchased shall be determined by DMX based on the ratio between the number of Shares allowed to be offered and the total number of valid, successfully subscribed, and lawfully distributed shares in accordance with applicable laws. I/We waive any rights to request, complain, and initiate legal proceedings (if any) against DMX in the event that the actual number of Shares that I/We*

are allocated to purchase is lower than the number of Shares that I/We have registered to purchase, except in the case of obvious calculation errors.

- (x) Trường hợp được mua Cổ Phiếu DMX theo thông báo của DMX/ĐLPP, Tôi/Chúng tôi đồng ý mua và thanh toán tiền mua Cổ Phiếu DMX đầy đủ, đúng hạn theo thông báo của DMX/ĐLPP và theo quy định tại Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu. Khi đó Tiền Đặt Cọc đã chuyển theo Mục D sẽ được DMX dùng để bù trừ nghĩa vụ thanh toán tiền mua Cổ Phiếu DMX của Tôi/Chúng tôi. / *In the event that I/We are eligible to purchase DMX Shares as notified by DMX/Distribution Agent, I/We agree to purchase and make payment for the DMX Shares in accordance with the timeline specified in the notice issued by DMX/Distribution Agent, then the Deposit transferred under Section D shall be applied to DMX to offset our payment obligation for the DMX Shares.*
- (xi) Việc NĐT mua Cổ Phiếu không trái với pháp luật Việt Nam, quy định Pháp luật nơi NĐT cư trú và/hoặc điều lệ/quy chế nội bộ của NĐT (nếu có) *The Investor's subscription for the Shares is not in violation of the laws of Vietnam and/or the laws of the place where the Investor resides and/or the Investor's charter/articles of association/internal regulations (if any);*
- (xii) Nhà Đầu Tư hiểu rằng việc đầu tư vào Cổ Phiếu là đầu tư vào lĩnh vực có tính rủi ro và rằng đầu tư vào Cổ Phiếu là hình thức đầu tư cần tính toán phân tích trước khi quyết định đầu tư. Nhà Đầu Tư đã hiểu rõ quyền, nghĩa vụ, lợi ích của mình và hệ quả pháp lý của việc mua và đầu tư vào Cổ Phiếu. Nhà Đầu Tư đã tự mình đưa ra quyết định đầu tư Cổ Phiếu dựa trên những đánh giá, thẩm định của chính mình và dựa vào ý kiến tư vấn từ các chuyên gia tư vấn của Nhà Đầu Tư nếu Nhà Đầu Tư cho là cần thiết phải có, tự chịu các rủi ro phát sinh trong việc đầu tư và giao dịch Cổ Phiếu/*The Investor acknowledges that investment in the Shares is inherently risky and constitutes an investment requiring careful consideration and analysis prior to making any investment decision. The Investor has fully understood its rights, obligations, interests, and the legal consequences of subscribing for and investing in the Shares. The Investor has independently made the investment decision in respect of the Shares based on its own evaluation and assessment, and, if deemed necessary, on advice obtained from the Investor's own professional advisers, and shall bear all risks associated with the investment in and the transactions of the Shares;*
- (xiii) Nhà Đầu Tư sẽ thực hiện (các) thủ tục theo Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu và bất kỳ thủ tục nào khác DMX/ĐLPP cho là cần thiết để định danh cá nhân/tổ chức trong giao dịch, xác thực Hồ Sơ và xác thực giao dịch hợp pháp, hợp lệ/*The Investor shall carry out the procedures set forth in the Guidelines for Registration and Payment for Share Subscription and any other procedures as required by DMX/Distribution Agent for the purposes of identifying the Investor, verifying the Subscription Documents, and ensuring the legality and validity of the transactions;*
- (xiv) Nhà Đầu Tư cam đoan và bảo đảm rằng các khẳng định và chấp thuận của Nhà Đầu Tư về việc đã đọc, hiểu rõ và đồng ý các nội dung tại Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu là đúng, trung thực và không gây nhầm lẫn cho Nhà Đầu Tư tham gia đăng ký mua Cổ Phiếu DMX này. Nhà Đầu Tư sẽ bồi thường và đảm bảo DMX được bồi thường về bất cứ thiệt hại nào phát sinh từ việc vi phạm của Nhà Đầu Tư đối với bất cứ khẳng định hoặc bảo đảm nào đã quy định ở trên cũng như bất cứ cam kết, nghĩa vụ

nào của Nhà Đầu Tư tại Giấy Đăng Ký Mua Cổ Phiếu này và/hoặc nội dung theo thông báo của DMX gửi cho Nhà Đầu Tư, Hướng Dẫn Đăng Ký Và Nộp Tiền Mua Cổ Phiếu và các tài liệu, yêu cầu khác của DMX./ *The Investor represents and warrants that all declarations and consents regarding having read, fully understood, and agreed to the contents of the Guidelines for Registration and Payment for Share Subscription are true, accurate, not misleading, and effective as of the date of signing this Share Subscription Form to subscribe for DMX Shares. The Investor shall indemnify and hold DMX harmless from and against any loss or damage arising out of, or in connection with, any breach by the Investor of any representation, warranty, covenant, or obligation set forth herein, in this Share Subscription Form, in any notices issued by DMX to the Investor, in the Guidelines for Registration and Payment for Share Subscription, and/or in any other documents or requirements of DMX.*

- (xv) Giấy Đăng Ký Mua Cổ Phiếu này được lập bằng tiếng Việt và tiếng Anh. Trong trường hợp có sự mâu thuẫn giữa nội dung tiếng Việt và nội dung Tiếng Anh, nội dung tiếng Việt được ưu tiên áp dụng để giải thích./*This Share Subscription Form is drafted in both Vietnamese and English. In case of any discrepancy between two languages, the Vietnamese version shall prevail.*

Ngày/Day... tháng/month...năm/year2026

XÁC NHẬN CỦA ĐẠI LÝ PHÂN PHỐI
CONFIRMATION OF DISTRIBUTION
AGENT

Ngày/Day... tháng/month...năm/year2026

NHÀ ĐẦU TƯ/NAME OF INVESTOR
(Ký tên, đóng dấu nếu có)
(Sign, stamp if any)